

CIRCULAR

Circular No.	20220512-2	Circular Date	20220512
Category	Listing	Segment	Debt
Subject	Establishment of U.S. \$7,500,000,000 Global Medium Term Note Programme and listing of Debt Securities Issued by ICICI Bank Limited		
Attachments	<ul style="list-style-type: none">No Attachment		

Date: 12th May 2022

Category: Listing

Global Securities Market

Sub: Establishment of U.S. \$7,500,000,000 Global Medium Term Note Programme and listing of Debt Securities Issued by ICICI Bank Limited

Participants and Trading Members of the Exchange are hereby informed of the establishment of U.S.\$7,500,000,000 Global Medium Term Note Programme and the listing of under mentioned debt securities issued by '**ICICI Bank Limited**' on 'Global Securities Market' of India International Exchange (IFSC) Ltd. with effect from Friday, May 13, 2022, which will be available on India INX trading platform.

Details of the Listing:

1. U.S.\$ 650,000,000 3.25% notes due 2022 under the US\$7,500,000,000 GMTN Programme

Issuer Name	ICICI Bank Limited
Type of Issue	Drawdown
Issue Date	09 th March 2017 – USD 300,000,000 16 th October 2017 – USD 200,000,000 17 th October 2017 – USD 150,000,000
Issue Size:	U.S.\$650,000,000
Coupon Rate	3.25 per cent
Maturity Date	9 th September 2022
ISIN	XS1576750951*
Scrip Code	1100078
Security Symbol	3250ICIC0922
Minimum Denominations	USD200,000 and, in excess thereof, integral multiples of USD1,000
Contract Master Token Number	1100063
Tick Size	0.0001

2. U.S.\$ 800,000,000 4.00% notes due 2026 under the US\$7,500,000,000 GMTN Programme

Issuer Name	ICICI Bank Limited
Type of Issue	Drawdown
Issue Date	18 th March 2016 – USD 700,000,000 13 th July 2017 – USD 50,000,000 17 th August 2017 – USD 50,000,000
Issue Size:	U.S.\$800,000,000
Coupon Rate	4.00 per cent
Maturity Date	18 th March 2026
ISIN	US45112EAG44 (Rule 144A) US45112FAJ57* (Reg S)
Scrip Code	1100079
Security Symbol	4000ICIC0326
Minimum Denominations	USD200,000 and, in excess thereof, integral multiples of USD1,000
Contract Master Token Number	1100064
Tick Size	0.0001

3. U.S.\$ 500,000,000 3.80% notes due 2027 under the US\$7,500,000,000 GMTN Programme

Issuer Name	ICICI Bank Limited
Type of Issue	Drawdown
Issue Date	14 th December 2017
Issue Size:	U.S.\$500,000,000
Coupon Rate	3.80 per cent
Maturity Date	14 th December 2027
ISIN	US45112EAH27 (Rule 144A) US45112FAM86* (Reg S)
Scrip Code	1100080
Security Symbol	3800ICIC1227
Minimum Denominations	USD200,000 and, in excess thereof, integral multiples of USD1,000
Contract Master Token Number	1100065
Tick Size	0.0001

PRINCIPAL PAYING AGENT, TRANSFER AGENT AND NON-CMU REGISTRAR

The Bank of New York Mellon,
Hong Kong Branch
Level 24, Three Pacific Place,
1 Queen's Road East
Hong Kong

*Available for trading

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993127 or listing@indiainx.com

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